# **UK Space Sector Knowledge Sheet**

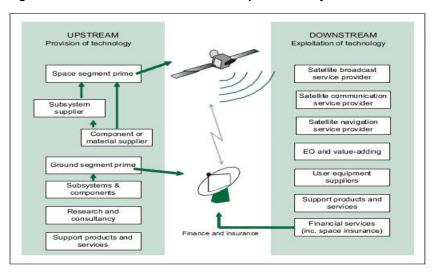
## The Space Industry

The Space Industry is made up of 2 subsectors, upstream and downstream.

*Upstream* – Space infrastructure, spacecraft, launchers and satellites. Currently generates £1.7 billion of sector income and forecast to rise to £3 billion by 2030 with the market for small and nanosatellites growing rapidly

Downstream – The use of space technology to develop non space products on earth. This represents the main element, £12 billion (74%) of the income generated by the UK space industry and is forecast to grow to £37 billion by 2030, with the key areas of growth being in defence, environment, maritime and telecommunications.

Figure 1. The traditional definition of UK Space Industry

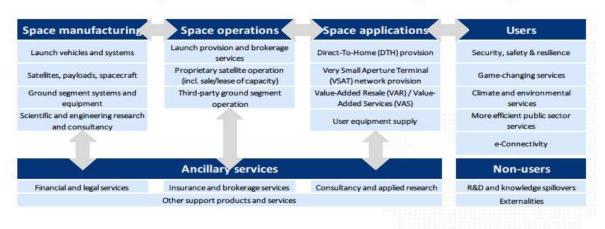


Or more recently it been defined by the links between the upstream and downstream sub-sectors

## Space eco-system: Linkages and sustainability



Re-investment Upstream is critical for the sustainability of the eco-system



## **A-Level requirements**

Any subjects allow some form of entry into the sector, however the technical routes generally require STEM A-levels.

E.g. Space System Engineer - GCSEs: 3 Sciences + Maths

A-Levels: Physics + Maths + Further Maths

Degree: Physics or Engineering

Astrobiologist – GCSEs: 3 Sciences + Maths

A-Levels: Biology+ Chemistry +Maths

Degree: Biology or Chemistry

## Work Experience

Challenging as there are limited opportunities in the sector (most often in STFC locations such as the Rutherford Appleton Laboratories, Oxon.) so generally work experience in related areas (engineering, technology or IT) is considered acceptable.

## **Work Experience Links**

Gap Year Placement / Pre-university Placement Scheme (All year)

**Industrial Cadets** 

International Association for the Exchange of Students for Technical Experience (Summer)

Jodrell Bank Work Experience (Summer) - One week at the astronomical research centre of the University of Manchester

NPL Academy - One week at the National Physical Laboratory

Nuffield Science Bursary (Summer) - A funded placement doing research

Renishaw Engineering Experience (July)

Research Internship in Science and Engineering (Summer)

STFC Work Experience - Placement at government laboratories near Oxford

Work Experience Placement (Summer)

Year in Industry Scheme (All year)

## **Degree Options**

Generally a BSc/BEng or Masters is required. The degree can be technical or not technical dependent on the requirements of the job.

## **Apprenticeship Options**

These include entry level apprenticeships via Intermediate (Level 2) or Advanced (Level 3) Apprenticeships in engineering. Also a <u>Higher Apprenticeship in Space Engineering</u> is now available from Loughborough College, supported by the National Space Academy, Liecs.

## Companies in the UK Space Sector

These are located all over the UK, from large multinational organisations to small and medium sized enterprises (SMEs), with the largest concentrations found in London, the South East, the South West, the East of England and Scotland.

Examples of the companies and government bodies operating in the sector include;

- Airbus Defence and Space
- Surrey Satellites Technology Ltd
- Reaction Engines
- Thales Alevia Space

- Inmarsat
- Magna Parva
- CGI
- STFC

- Oxford Space Systems
- The Met Office

- Satellite Applications Catapult
- SCISYS

## **Career options in the Space Sector**

Behind the public face on the sector, the Astronauts, stand thousands of people including;

- Engineers: Mechanical Engineers, Electronic Engineers responsible for the design and manufacture of spacecraft, satellites and related instrumentation.
- *IT:* Software Engineers, Mathematicians and Data Analysts responsible for the development and implementation of software to control and monitor spacecraft and analyse data for weather, navigation and communications purposes
- *Scientists:* Geologist, Physicists, Biologists, Climatologists, Chemists and Space Medics, designing experiments and analysing space and satellite data.
- *Nontechnical Careers*: These include sales, public relations, business strategy, educational outreach, insurance, journalism, law and even tourism (a future market!)

## Key skills for working in the Space Sector

Employers in the sector are looking for a variety of employability skills including;

- Problem solving
- Communication of ideas
- Communication across cultures
- Management of money and budgets
- Team working
- High levels of numeracy
- Language skills

## The Use of Satellite Technology

The sectors and that make use of space and the data that it produces include areas such as agriculture, resource exploration, disaster monitoring, risk evaluation, environmental protection and telecommunications. Figure 2 provides an illustration of the critical role of satellites in maintaining the UK's national infrastructure. (*Source: London Economics analysis of Space applications*)

Figure 2. The Influence of space-enabled applications across the UK's critical national infrastuctures



Note: 'Alternative solution': Application could be achieved with terrestrial (non-satellite) solutions, but satellite services may be chosen based on cost or performance grounds. 'Enhancing solution': Satellite services offer clear cost efficiency and/or performance superiority. 'Enabling solution': Applications for which satellite services offer an enabling solution.

\*: Alternative solution for critical broadcasting, but enables live broadcasting, \*\*: Location-Based Services. \*\*\*: Unmanned Aerial Systems.

Source: London Economics analysis of space applications.

## **UK Space Sector key markets and growth areas**

The UK space sector is strong in the following areas;

- Navigation
- Observation Imagery
- Satellite Manufacture
- Satellite Operation
- Satellite Software

- Space Data Collection
- Space Security
- Space Research
- Telecommunications
- Weather Forecasting

In addition the following areas have been identified as offering good growth potential to the sector:

- International communications and navigation services and applications
- Earth observation systems
- Systems for space surveillance to alert us to natural and man-made hazards
- space tourism

- Provision of information systems to support carbon trading
- Innovative launch systems
- Services to support space exploration
- clearing space debris

## 10 Top Tips to Help Launch a Career in the Space Sector

- 1. **STUDY STEM SUBJECTS** Physics and mathematics are the most important subjects at secondary level, whilst degree disciplines in mathematics, physics, computer science, astrophysics, materials science, engineering (aerospace, electronic and mechanical) and the spatial sciences (Geography, Geology, Geophysics, Meteorology) are all good routes into the industry.
- 2. **EXPLORE APPRENTICESHIPS AND GRADUATE ENTRY SCHEMES** Larger companies such as <u>Airbus Defence and Space</u> run both. There is also the Higher Apprenticeship in Space Engineering at <u>Loughborough College</u>.
- 3. **ILLUSTRATE BREADTH OF SKILLS** The space sector relies on innovation and collaboration, so employers like to see evidence of wide interests, adaptability and practical skills as well as good qualifications. The importance of programming skills can't be emphasized enough and knowledge of commercial and management practices is also useful.
- 4. **ACQUIRE LANGUAGE SKILLS AND CULTURAL UNDERSTANDING** Space activities are increasingly international, so foreign languages and an understanding of different cultures will be useful assets.

#### 5. FIND OUT ABOUT PLACEMENTS AND FUNDING OPPORTUNITIES:

Some good examples for students at all levels include:

- The 'Year IN Industry' runs placements for students before (and during) their degree;
- Headstart
- The Engineering Education Scheme
- ESA (European Space Agency) Internships
- Space Placements in INdustry (SPIN) for undergraduates
- 6. **TALK TO PEOPLE** Join a network of people keen to share their love of space. The <u>Royal Aeronautical Society</u>, <u>British Interplanetary Society</u>, <u>Remote Sensing and Photogrammetry Society</u>, <u>Royal Astronomical Society</u>, and <u>Institute of Physics</u> are all keen to encourage student members. UK Students for the Exploration and Development of Space (<u>UKSEDS</u>) has many university branches and is part of the world's largest space enthusiast students' organisation.
- 7. **KEEP IN TOUCH** Use the excellent information provided by space agencies, including the <u>UK Space Agency</u>, <u>European Space Agency</u> and <u>NASA</u>. They have excellent websites and newsfeeds, as well as social media accounts such as Facebook and Twitter.

- 8. **GET OUT THERE** Visit places and companies that provide industry insights. This includes airshows, such as Farnborough International; the <u>National Space Centre</u> in Leicester; <u>Royal Observatory</u>, Greenwich; Spaceport; the Science Museum; Glasgow Science Centre and many, many, more. Science and engineering STEM Ambassadors from companies such as Airbus and SSTL, and the <u>STEM Centre</u> run outreach schools and hands-on workshops. This can include visits to manufacturing sites.
- 9. **GET INVOLVED** Many UK universities run outreach programmes. The <u>South East Physics Network</u> offers student and teacher workshops to promote careers in space. The Science and Technology Facilities Council (www.stfc.ac.uk) offers research school outreach projects and ambassadors. The University of Leicester Space School (SSUK) and the University of Strathclyde <u>Scottish Space School</u> (amongst others) run residential programmes for different age groups. The public can also get involved in citizen science schemes such as those on the <u>Zooniverse</u>.
- 10. **GET COMPETITIVE** Space has thrived on competitions to uncover talent such as the X Prize and the Ukayroc Rocketry Challenge. There are many competitions aimed at engaging young people with industry challenges and the opportunity to work with industry mentors. These also include <u>Mission X</u> and the <u>UK</u> Space Design Competition.

(Source: National Space Academy)

## Other Links of Interest

These links are suggestions for a starting point for researching careers and work experience and their inclusion here does not indicate any endorsement.

#### Advice on careers

**IOP** (Institute of Physics)

**Futuremorph** 

ESA (European Space Agency)

Physics.org space careers page

<u>UKSEDS</u> (UK Students for the Exploration and Development of Space) careers page here

**ESA Education** 

#### Work experience and internship schemes in the space sector

Jodrell Bank Centre for Astrophysics

Work Experience/Placements with STFC

ESA student placements

Airbus Defence & Space

Space Internship Network (SpIN)

#### **Graduate Schemes**

Airbus Defence and Space (formerly Astrium)

Surrey Satellite Technology Ltd (SSTL)

European Space Agency (ESA)

**Thales UK** 

Qinetiq

RAL Space

Telespazio VEGA

**HE Space** 

## **Apprenticeships**

**Airbus** 

**Thales UK** 

**Qinetiq** 

STFC Apprenticeships (Science and Technology Facilities Council)

## Recruitment agencies for the space sector

**HE Space** 

Sapienza

## **Space Schools and residential Space Camps**

Senior Space School (for ages 16-18) - University of Leicester

Junior Space School (for ages 13-15) – University of Leicester

Space School (for ages 11-18) - University of Kent - Astronomy Weekends

<u>Scottish Space School</u> (for ages 15-17) – Strathclyde University of Glasgow. A week long residential summer school. Open to Scottish school students only.

Summer School Alpbach (Students and Graduates) - Austria

<u>European Space Camp</u> (for ages 17-20) – Norway - Andøya Rocket Range. A week long residential summer school held in Norway – Open to UK students, must meet requirements.

## Other links

The Ogden Trust BLOGden

Women in Space

The Ogden Trust

#### PDF resources on space careers:

These may be of use to careers guidance professionals, teachers, or anyone looking for a starting point to research careers in the sector.

UK Space Industry - some example companies

**Links for Space Careers Information** 

Work Experience for the space sector

(Source: National Space Academy)